

CHEETAH HOLDINGS BERHAD (430404 - H)**INTERIM FINANCIAL REPORT ON CONSOLIDATED RESULTS FOR THE
FOURTH QUARTER ENDED 30 JUNE 2015****(The figures have not been audited)****UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE FOURTH QUARTER ENDED 30 JUNE 2015**

	Current Year Quarter Ended 30-06-15 RM '000	Comparative Corresponding Quarter Ended 30-06-14 RM '000	12 Months Cumulative To Date 30-06-15 RM '000	Comparative 12 Months Cumulative To Date 30-06-14 RM '000
Revenue	28,562	30,546	128,823	130,394
Operating Expenses	(9,848)	(9,664)	(43,075)	(40,144)
Other Operating Expenses	(1,202)	(1,265)	(3,845)	(3,951)
Other Operating Income	192	73	273	688
Income from Other Investment	190	221	671	909
Finance Costs	(63)	(121)	(189)	(285)
Profit / (Loss) Before Tax	2,200	602	3,835	9,410
Income Tax Expenses	(779)	(135)	(1,211)	(2,349)
Profit For The Period	1,421	467	2,624	7,061
Attributable to :				
Equity Shareholders of the Company	1,421	467	2,624	7,061
Earnings Per Share (EPS) attributable to equity shareholders the Company				
- Basic (sen)	1.18	0.39	2.18	5.79
- Diluted (sen)	N/A	N/A	N/A	N/A

The Condensed Consolidated Statements Of Comprehensive Income should be read in conjunction with the audited annual financial report for the year ended 30 June 2014

CHEETAH HOLDINGS BERHAD (430404 - H)

INTERIM FINANCIAL REPORT ON CONSOLIDATED RESULTS FOR THE FOURTH QUARTER ENDED 30 JUNE 2015

(The figures have not been audited)

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	UNAUDITED As At 30-06-15 RM '000	AUDITED As At 30/06/2014 RM '000
ASSETS		
Property, plant and equipment	20,284	20,802
Prepaid lease payments	2,403	2,436
Investment properties	623	35
	<u>23,310</u>	<u>23,273</u>
Current assets		
Inventories	74,086	90,833
Trade receivables	26,952	26,009
Other receivables, deposits and prepayments	790	899
Tax recoverable	513	271
Short term deposits with financial institutions	22,281	22,488
Cash and bank balances	9,115	2,786
	<u>133,737</u>	<u>143,286</u>
TOTAL ASSETS	<u><u>157,047</u></u>	<u><u>166,559</u></u>
EQUITY		
Share capital	63,810	63,810
Treasury Shares	(4,130)	(2,857)
Reserves	68,532	67,421
Total Equity	<u>128,212</u>	<u>128,374</u>
Non-current Liabilities		
Deferred tax	1,001	1,074
Hire Purchase Creditor	153	226
	<u>1,154</u>	<u>1,300</u>
Current Liabilities		
Trade payables	23,466	28,606
Other payables and accruals	2,282	1,558
Hire Purchase Creditor	73	73
Short term borrowings	1,853	6,377
Provision for taxation	7	271
	<u>27,681</u>	<u>36,885</u>
Total Liabilities	28,835	38,185
TOTAL EQUITY AND LIABILITIES	<u><u>157,047</u></u>	<u><u>166,559</u></u>
Net Assets per share attributable to ordinary equity shareholders of the Company (RM)	1.07	1.05

The Condensed Consolidated Statement Of Financial Position should be read in conjunction with the audited annual financial report for the year ended 30 June 2014

CHEETAH HOLDINGS BERHAD (430404 - H)

INTERIM FINANCIAL REPORT ON CONSOLIDATED RESULTS FOR THE FOURTH QUARTER ENDED 30 JUNE 2015 (The figures have not been audited)

CONDENSED CONSOLIDATED CASH FLOW STATEMENT FOR THE QUARTER ENDED 30 JUNE 2015

	Period Ended 30-06-15 RM '000	Period Ended 30-06-14 RM '000
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	3,835	9,410
Adjustment for :		
Depreciation of :		
Property, plant & equipment	3,307	3,085
Investment properties	4	3
Property, plant & equipment written off	219	630
Inventories written off	1,340	2,749
Provision for slow moving inventories	(133)	180
Increase / (Decrease) of Inventories written down to net realisable value	(119)	311
Amortisation of prepaid lease payment	33	33
Allowance for doubtful debts	-	-
Bad debt written off	-	4
Interest income	(671)	(909)
Finance cost	189	285
Gain on disposal of property, plant & equipment	-	(405)
Unrealised gain in foreign exchange	-	(31)
	<u>8,004</u>	<u>15,345</u>
Operating profit before changes in working capital		
Changes in working capital :		
(Increase)/decrease in inventories	15,659	(17,457)
(Increase)/decrease in receivables	(943)	(4,019)
(Increase)/decrease in other receivables and prepaid expenses	109	(40)
(Decrease)/ increase in payables	(5,140)	216
(Decrease)/ increase in other payable and accrued expenses	724	252
Tax refunded	49	273
Tax paid	(1,840)	(3,087)
	<u>16,622</u>	<u>(8,517)</u>
Net cash (used in) / from operating activities		
CASH FLOW FROM / (USED IN) INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(3,599)	(3,584)
Interest income	671	909
Proceeds from disposal of property, plant & equipment	-	405
	<u>(2,928)</u>	<u>(2,270)</u>
Net cash used in investing activities		
CASH FLOW FROM FINANCING ACTIVITIES		
Net repayment of term loan	-	-
Decrease in short-term borrowings - unsecured	(4,524)	(47)
Net drawdown of hire purchase obligations	(73)	(67)
Dividend paid	(1,513)	(2,152)
Purchase of treasury shares	(1,273)	(186)
Finance cost	(189)	(285)
	<u>(7,572)</u>	<u>(2,737)</u>
Net cash used in financing activities		
Net decrease in cash and cash equivalents	6,122	(13,524)
Cash and cash equivalents at the beginning of the financial period	25,274	38,798
Cash and cash equivalents at the end of the financial period	<u>31,396</u>	<u>25,274</u>
Cash and cash equivalents comprise :-		
Short-term deposits with financial institutions	22,281	(13,524)
Cash and bank balances	9,115	38,798
	<u>31,396</u>	<u>25,274</u>

The Condensed Cash Flow Statement should be read in conjunction with the audited annual financial report for the year ended 30 June 2014

CHEETAH HOLDINGS BERHAD (430404 - H)**INTERIM FINANCIAL REPORT ON CONSOLIDATED RESULTS FOR THE
FOURTH QUARTER ENDED 30 JUNE 2015****(The figures have not been audited)****CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD ENDED 30 JUNE 2015**

	Share Capital RM '000	Treasury Shares RM '000	Non - Distributable Capital Reserve RM '000	Distributable Retained Earnings RM '000	Total RM '000
<u>12 months ended 30 June 2015</u>					
As at 1 July 2014	63,810	(2,857)	1,264	66,157	128,374
Total comprehensive income for the year	-	-	-	2,624	2,624
Dividend paid	-	-	-	(1,513)	(1,513)
Shares bought-back held as treasury shares	-	(1,273)	-	-	(1,273)
As at 30 June 2015	<u>63,810</u>	<u>(4,130)</u>	<u>1,264</u>	<u>67,268</u>	<u>128,212</u>
<u>12 months ended 30 June 2014</u>					
As at 1 July 2013	63,810	(2,671)	1,264	61,248	123,651
Total comprehensive income for the year	-	-	-	7,061	7,061
Shares bought-back held as treasury shares	-	(186)	-	-	(186)
Dividend paid	-	-	-	(2,152)	(2,152)
As at 30 June 2014	<u>63,810</u>	<u>(2,857)</u>	<u>1,264</u>	<u>66,157</u>	<u>128,374</u>

The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the audited annual financial report for the year ended 30 June 2014